

KEY INVESTMENT CONSIDERATIONS

Robust Pipeline with Significant Market Opportunities

Focused and Aggressive Development Strategy with Late-Stage Compounds

Solid Financial Position

Near-Term Catalysts Highlight Potential for Value Creation

Strong Pharma Team with Experience in Launching 20+ Compounds

POISED FOR GROWTH

**ÆTERNA ZENTARIS
HAS ALL THE KEY FUNDAMENTALS
TO EMERGE AS A FULLY-INTEGRATED,
GLOBAL SPECIALIST-DRIVEN
BIOPHARMACEUTICAL COMPANY
WITH A STRATEGIC FOCUS
ON ENDOCRINE THERAPY
AND ONCOLOGY**